

Go to <http://levelfourinsurance.com/agent-resources/> and click on “SURE LC AGENT CONTRACTING” on bottom right hand side of the page, then click the “Online Contracting” button, login and follow the below steps:

A screenshot of a web browser window displaying the SUREC Customer Help Desk. The address bar shows the URL "https://surec.zendesk.com/entries/21236601-video-how-to-request-an-appointment-in-surec". The page title is "JOE's Appointment Requests". A red callout box points to a blue "Request Appointment" button. Below the button is a table titled "Appointment Status" with columns: Carrier, Type, States, and Since. Further down is a section titled "Status and History" containing a table with columns: Date, Currently At, and Comments. The Windows taskbar at the bottom shows various open applications like FrontRange Gal..., ISN NETWORK ..., Life, Internet Explorer, Information yo..., Document1 - M..., and the system clock indicates 5:56 PM on 7/28/2016.

Step 3

Video - How to request an appointment in SureLC : SureLC Customer Help Desk - Windows Internet Explorer

https://surelc.zendesk.com/entries/21236601-video-how-to-request-an-appointment-in-surelc

File Edit View Favorites Tools Help

Video - How to request an appointment in SureLC : Su...

SureLC Support
posted this on Apr 10 11:01 pm

Appointment Request / Carrier & Product - Step 1 of 3

Carrier:

- ☐ 5 Star Life Ins Co
- ☐ Aetna Health
- ☐ Allianz Life Ins Co Of New York
- ☐ American Alternative Life Ins Co
- ☐ American Continental Life Ins Co
- ☐ American Equity Investment Life Ins Co Of New York
- ☐ American General Assur Co
- ☐ American General Life Companies
- ☐ American Investors Life Ins Co
- ☐ American Memorial Life Ins Co
- ☐ American National Life Ins Co Of New York
- ☐ American Pioneer Life Ins Co
- ☐ American United Life Ins Co
- ☐ Americo Financial Life And Annuity Ins Co
- ☐ Amerus - Aviva
- ☐ Annuity Investors Life Ins Co
- ☐ Assurant (Time Ins. Co)
- ☐ AUL Broker
- ☐ Aviva Life And Annuity Co Of New York
- ☐ Aviva Life Ins Co Of New York
- ☐ AXA Equitable Life Ins Co
- ☐ Bankers Life Ins Co
- ☐ BCNEPA
- ☐ Berkshire Life Ins Co
- ☐ Advantage Health Plan
- ☐ Allianz Life In Co of North America
- ☐ Allstate Life Ins Co Of New York
- ☐ American Amicable Life Ins Co Of Texas
- ☐ American Equity Investment Life Ins Co
- ☐ American Exchange Life Ins Co
- ☐ American General Life & Acc Ins Co
- ☐ American General Life Ins Co Of New York
- ☐ American Medical And Life Ins Co
- ☐ American National
- ☐ American National Life Ins Co Of Texas
- ☐ American Progressive Life & Health Ins Co Of Ny
- ☐ Americas Health Care Plan
- ☐ Americom Life & Annuity Ins Co
- ☐ Annexus - Aviva
- ☐ Anthem Life Ins Co
- ☐ Assurity Life Ins Co
- ☐ Avalon Ins Co
- ☐ Aviva Life and Annuity Company
- ☐ AXA Equitable
- ☐ Baltimore Life Ins Co
- ☐ Banner Life
- ☐ Benefit Life Ins Co
- ☐ Blue Cross Blue Shield - ND
- ☐ Bravo Health Mid-Atlantic Inc
- ☐ Bravo Health Pennsylvania Inc
- ☐ Brokers National Life Assur Co
- ☐ Capital Blue Cross
- ☐ CIGNA - Connecticut General Life Ins Co
- ☐ Colonial Life & Accident Ins Co

Request:

- ☐ Contract
- ☐ Add State
- ☐ Hierarchy
- ☐ Payment
- ☐ Transfer

Requirements:

- ☐ Requires E&O
- ☐ Requires EFT

First, select a carrier from the carrier list.

Now choose a request type.

Be sure you have provided all carrier requirements listed here.

Step 4

Video - How to request an appointment in SureLC : SureLC Customer Help Desk - Windows Internet Explorer

https://surelc.zendesk.com/entries/21236601-video-how-to-request-an-appointment-in-surelc

File Edit View Favorites Tools Help

Video - How to request an appointment in SureLC : Su...

Appointment Request / Carrier & Product - Step 1 of 3

Carrier:

- ☐ 5 Star Life Ins Co
- ☐ Aetna Health
- ☐ Allianz Life Ins Co Of New York
- ☐ American Alternative Life Ins Corporation
- ☐ American Continental Life Ins Co
- ☐ American Equity Investment Life Ins Co Of New York
- ☐ American General Assur Co
- ☐ American General Life Companies
- ☐ American Investors Life Ins Co
- ☐ American Memorial Life Ins Co
- ☐ American National Life Ins Co Of New York
- ☐ American Pioneer Life Ins Co
- ☐ American United Life Ins Co
- ☐ Americo Financial Life And Annuity Ins Co
- ☐ Amerus - Aviva
- ☐ Annuity Investors Life Ins Co
- ☐ Assurant (Time Ins. Co)
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- ☐ Bankers Life Ins Co
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- ☐ Capital Advantage Ins Co
- ☐ Celtic Ins Co
- ☐ Cincinnati Life Ins Co
- ☐ Advantage Health Plan
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- ☐ American General Life Ins Co Of New York
- ☐ American Medical And Life Ins Co
- ☐ American National
- ☐ American National Life Ins Co Of Texas
- ☐ American Progressive Life & Health Ins Co Of Ny
- ☐ Americas Health Care Plan
- ☐ Americom Life & Annuity Ins Co
- ☐ Annexus - Aviva
- ☐ Anthem Life Ins Co
- ☐ Assurity Life Ins Co
- ☐ Avalon Ins Co
- ☐ Aviva Life and Annuity Company
- ☐ AXA Equitable
- ☐ Baltimore Life Ins Co
- ☐ Banner Life
- ☐ Benefit Life Ins Co
- ☐ Blue Cross Blue Shield - ND
- ☐ Bravo Health Pennsylvania Inc
- ☐ Brokers National Life Assur Co
- ☐ Capital Blue Cross
- ☐ CIGNA - Connecticut General Life Ins Co
- ☐ Colonial Life & Accident Ins Co

Request:

- ☐ Add State
- ☐ Hierarchy
- ☐ Payment
- ☐ Transfer

Requirements:

- ☐ Requires E&O
- ☐ Requires EFT

To continue to Step 2, click Next.

Step 5

Video - How to request an appointment in SureLC : SureLC Customer Help Desk - Windows Internet Explorer

https://surelc.zendesk.com/entries/21236601-video-how-to-request-an-appointment-in-surelc

File Edit View Favorites Tools Help

Video - How to request an appointment in SureLC : Su...

Appointment Request / States & Counties - Step 2 of 3

request Contract for American General Life Companies via AMPLE IMO/FMO/MGA

Please specify in which STATE you want this request by clicking on appropriate item in states list.

If you need to select more than one state you have to hold **Command-Key** while clicking on states list items.

Please note that when you select Florida and it's not your resident state then you'll have to select specific Florida counties for this request. A list of Florida counties will appear next to the list of licensed states. The counties are selected in the same way the states are.

After you're done selecting state please click on appropriate **PRODUCT** checkbox (one or more).

Select **NEXT** when state(s) and product(s) are selected.

Also you can choose to go back to the previous screen if you need to select different carrier or request type by clicking on **PREVIOUS**.

Licensed States:

☐ Alaska ☐ Arizona ☐ Connecticut ☐ Florida ☐ Hawaii

Choose the state(s) that you need to be appointed in for this carrier.

Only states you carry an "active" license in will be on this list.

Products:

Variable Life: ☐
Variable Annuity: ☐
Long Term Care: ☐
Group Life and Health: ☐
Fixed Life: ☐
Fixed Annuity: ☐
Disability: ☐
Accident and Sickness: ☐
Med Supplements: ☐
P & C: ☐

Next, choose the product line(s) that you need for this carrier.

To choose more than one state, please hold down the Command-Key while choosing additional states.

Done

Internet

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Step 6

Video - How to request an appointment in SureLC : SureLC Customer Help Desk - Windows Internet Explorer

https://surelc.zendesk.com/entries/21236601-video-how-to-request-an-appointment-in-surelc

File Edit View Favorites Tools Help

Video - How to request an appointment in SureLC : Su...

Appointment Request / Miscellaneous - Step 3 of 3

request Contract for American General Life Companies via AMPLE IMO/FMO/MGA to sell Fixed Life and Fixed Annuity in Florida specifically in Florida counties: Bradford

Intermediary sales support for VUL: ☒ Yes ☐ No

Corporate: Additional authorized signers for the corporation:

To complete this request, click Submit. To go back to Step 2, click Previous.

Some carriers have a few additional questions. Please answer all questions on this page before proceeding.

Please answer any additional carrier specific questions displayed on this screen.

Also you can choose to go back to the previous screen if you need to select different state(s), product(s), carrier or request type by selecting **PREVIOUS**.

Done

Internet

start FrontRange Gol... ISN NETWORK ... Life 3 Internet Ex... Information yo... Document1 - Mi... 5:59 PM